

July 31, 2015

Melanie D. Barton
South Carolina Education Oversight Committee
1205 Brown Building, Suite 501
Columbia, SC 29201

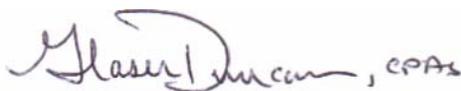
Dear Ms. Barton,

GlaserDuncan, CPAs are the independent auditors for Mason Preparatory School (the "School"). We are in the process of completing the independent audit for the fiscal year ended May 31, 2015. In advance of our completion of this independent audit, we are sending you our affirmation of the following compliance requirements as indicated by the South Carolina Educational Oversight Committee for Schools that wish to participate in the Educational Credit for Exceptional Needs Children Program. Please note the following affirmations from us:

- Mason Preparatory School can document and verify that all grants received under the Educational Credit for Exceptional Needs Children Program in 2014-15 were for eligible children enrolled in the School;
- Mason Preparatory School can document the total amount of each grant per child from every scholarship funding organization (SFO);
- Mason Preparatory School can document that no grant exceeded \$10,000 during school year 2014-15;
- Mason Preparatory School did not have any students who received a SFO grant, withdrawal during the school year 2014-2015. Accordingly, the School did not have the need to prorate any grant during the school year 2014-2015; and
- The total amount of each grant was used for tuition which is defined as "the total amount of money charged for the cost of a qualifying student to attend an independent school including, but not limited to, fees for attending the school and school-related transportation."

We are glad to provide any additional assistance as to this matter.

Our very best,



GlaserDuncan, CPAs
Mount Pleasant, South Carolina